

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

21A-11329-83

OMB APPROVAL	
OMB Number: 3235 0076	
Expires: May 31, 2002	
Estimated average burden hours per response..... 1.00	

FORM D
NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

SEC USE ONLY	
Prefix	Serial

Name of Offering (☐ check if this is an amendment and name has changed, and indicate change.)

Series A Preferred Stock, \$.001 par value per share

Filing Under (Check box(es) that apply): ☐ Rule 504 ☐ Rule 505 ☒ Rule 506 ☐ Section 4(6) ☐ ULOE

Type of Filing: ☐ New Filing ☒ Amendment

A. BASIC IDENTIFICATION DATA

1. Enter the information requested about the issuer

Name of Issuer (☐ check if this is an amendment and name has changed, and indicate change.)

DocuSys, Inc. (formerly known as MedDoc, Inc.)

Address of Executive Offices (Number and Street, City, State, Zip Code)
820 S. University Boulevard, Suite 3-H Mobile, Alabama 36609

Telephone Number (Including Area Code)
251-461-0632

Address of Principal Business Operations (if different from Executive Offices) (Number and Street, City, State, Zip Code)

Telephone Number (Including Area Code)

Brief Description of Business

The Company intends to market and sell medical products.

Type of Business Organization

☒ corporation ☐ limited partnership already formed ☐ other (please specify):
☐ business trust ☐ limited partnership, to be formed

PROCESSED

P JUL 16 2002

Actual or Estimated Date of Incorporation or Organization: Month Year
0 7 9 9 ☒ Actual ☐ Estimated

**THOMSON
FINANCIAL**

Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:
CN for Canada; FN for other foreign jurisdiction)

DE

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA

2. Enter the information requested for the following:

- Each promoter of the issuer, if the issuer has been organized within the past five years;
- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
- Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
- Each general and managing partner of partnership issuers.

Check Box(es) that Apply: ☐ Promoter ☒ Beneficial Owner ☒ Executive Officer ☒ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Robert F. Evans

Business or Residence Address (Number and Street, City, State, Zip Code)

c/o 820 S. University Boulevard, Suite 3-H, Mobile, Alabama 36609

Check Box(es) that Apply: ☐ Promoter ☒ Beneficial Owner ☒ Executive Officer ☒ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Robert B. Hanson

Business or Residence Address (Number and Street, City, State, Zip Code)

c/o 820 S. University Boulevard, Suite 3-H, Mobile, Alabama 36609

Check Box(es) that Apply: ☐ Promoter ☒ Beneficial Owner ☒ Executive Officer ☒ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Richard Bradley Walker

Business or Residence Address (Number and Street, City, State, Zip Code)

c/o 820 S. University Boulevard, Suite 3-H, Mobile, Alabama 36609

Check Box(es) that Apply: ☐ Promoter ☒ Beneficial Owner ☒ Executive Officer ☒ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Donald Weiss

Business or Residence Address (Number and Street, City, State, Zip Code)

50 Hartshorn Drive, Short Hills, New Jersey 07078

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☒ Executive Officer ☒ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Sam McMurray

Business or Residence Address (Number and Street, City, State, Zip Code)

c/o 820 S. University Boulevard, Suite 3-H, Mobile, Alabama 36609

Check Box(es) that Apply: ☐ Promoter ☒ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Hanseatic Americas LDC

Business or Residence Address (Number and Street, City, State, Zip Code)

450 Park Avenue, Suite 2302, New York, New York 10022

Check Box(es) that Apply: ☐ Promoter ☒ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

ESW Partners L.L.C.

Business or Residence Address (Number and Street, City, State, Zip Code)

1 Lincoln Plaza, Suite 34N, New York, New York 10023

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

A. BASIC IDENTIFICATION DATA (continued)

2. Enter the information requested for the following:

- Each promoter of the issuer, if the issuer has been organized within the past five years;
- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
- Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
- Each general and managing partner of partnership issuers.

Check Box(es) that Apply: ☐ Promoter ☒ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

LDI, LLC

Business or Residence Address (Number and Street, City, State, Zip Code)

3211 Venetia Road, Mobile, Alabama 36608

Check Box(es) that Apply: ☐ Promoter ☒ Beneficial Owner ☐ Executive Officer ☒ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Paul Biddelman

Business or Residence Address (Number and Street, City, State, Zip Code)

450 Park Avenue, New York, New York 10022

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

B. INFORMATION ABOUT OFFERING

1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering? Yes No
☐ ☒
 Answer also in Appendix, Column 2, if filing under ULOE.
2. What is the minimum investment that will be accepted from any individual? \$ N/A
3. Does the offering permit joint ownership of a single unit? Yes No
☒ ☐
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only. Not Applicable.

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Name of Associated Broker or Dealer:

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States) ☐ All States

[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States) ☐ All States

[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States) ☐ All States

[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box ☐ and indicate in the columns below the amounts of the securities offered for exchange and already exchanged

Type of Security	Aggregate Offering Price	Amount Already Sold
Debt	-0-	-0-
Equity	\$5,703,000.00	\$5,703,000.00
<input type="checkbox"/> Common <input checked="" type="checkbox"/> Preferred		
Convertible Securities (including warrants)	No Additional Consideration	
Partnership Interests	-0-	-0-
Other (Specify _____)	-0-	-0-
Total	\$5,703,000.00	\$5,703,000.00

Answer also in Appendix, Column 3, if filing under ULOE.

2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."

	Number Investors	Aggregate Dollar Amount of Purchases
Accredited Investors	9	\$5,703,000.00
Non-accredited Investors	-0-	-0-
Total (for filings under Rule 504 only)		

Answer also in Appendix, Column 4, if filing under ULOE

3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question I.

Type of offering	Type of Security	Dollar Amount Sold
Rule 505		
Regulation A		
Rule 504		
Total		

4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.

Transfer Agent's Fees	<input type="checkbox"/>	-0-
Printing and Engraving Costs	<input type="checkbox"/>	-0-
Legal Fees	<input checked="" type="checkbox"/>	\$35,000.00
Accounting Fees	<input type="checkbox"/>	-0-
Engineering Fees	<input type="checkbox"/>	-0-
Sales Commissions (specify finders' fees separately)	<input type="checkbox"/>	-0-
Other Expenses (identify):	<input type="checkbox"/>	-0-
Total	<input checked="" type="checkbox"/>	\$35,000.00

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer."

\$5,668,000.00

Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above.

		Payments to Officers, Directors, & Affiliates	Payments To Others
Salaries and fees	<input type="checkbox"/>		
Purchase of real estate	<input type="checkbox"/>		
Purchase, rental or leasing and installation of machinery and equipment	<input type="checkbox"/>		
Construction or leasing of plant buildings and facilities	<input type="checkbox"/>		
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another Issuer pursuant to a merger)	<input type="checkbox"/>		
Repayment of indebtedness	<input type="checkbox"/>		
Working capital	<input type="checkbox"/>		<input checked="" type="checkbox"/> \$5,668,000.00
Other (specify):	<input type="checkbox"/>		
Column Totals	<input type="checkbox"/>		<input checked="" type="checkbox"/> \$5,668,000.00
Total Payments Listed (column totals added)		<input checked="" type="checkbox"/> \$5,668,000.00	

D. FEDERAL SIGNATURE

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (Print or Type):
DocuSys, Inc.

Signature

Date
June 17, 2002

Name of Signer (Print or Type):
Robert B. Hanson

Title of Signer (Print or Type):
President

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

SILLS CUMMIS RADIN TISCHMAN EPSTEIN & GROSS

A PROFESSIONAL CORPORATION

ONE RIVERFRONT PLAZA
NEWARK, NEW JERSEY 07102-5400
(973) 643-7000

FAX: (973) 643-6500

E-MAIL: SILLSMAIL@SILLSCUMMIS.COM

712 FIFTH AVENUE
NEW YORK, NY 10019
(212) 643-7000
FAX (212) 643-6550

ONE EMBARCADERO CENTER, SUITE 2440
SAN FRANCISCO, CA 94111
(415) 643-7000
FAX (415) 643-6500

17 GORDON'S ALLEY
ATLANTIC CITY, NJ 08401-7406
(609) 344-2800
FAX (609) 344-7035

WRITER'S DIRECT DIAL NUMBER:

WRITER'S E-MAIL:

OF COUNSEL

DIANE M. LAVENDA
CHERIE L. ADAMS
STEVEN R. ROWLAND
HELEN KLEINER
HOWARD O. THOMPSON
JULIA L. BONSAI
LYNNE ANNE ANDERSON
TRACEY SALMON SMITH

GAIL B. COOPERMAN
PHILIP E. STERN
MARK S. LEVENSON²
BRENDA M. BUONAIUTO²⁺
KEVIN M. LASTORINO
SUSAN SCOTT
CHARLES S. ZUCKER

HARRY B. NORETSKY
JERROLD J. WOHLGEMUTH
MICHELE F. VAILLANT
BENNETT SUSSEY
BARBARA QUACKENBOS
LORYN P. RIGGIOLA
REGINA T. BALDWIN²
VANESSA M. KELLY
KAREN LEVINE
LAURA LENCSES MCLESTER
RUSSELL R. DUPUY²
RHONDA SOBRAL O'TOOLE
IVAN J. KAPLAN
STEVEN D. GORELICK
WILLIAM R. STUART
ANDREW W. SCHWARTZ
JAMES M. TURTELTAUB
GWEN L. COLEMAN
LORI M. WALDRON
WILLIAM R. HORWITZ
RENEE McDONALD HUTCHINS
JILL TURNER LEVER
KAREN J. KRAUSE
JEFFREY M. DARWICK
THOMAS A. DELLA CROCE
DAVID JAY
ERIC I. ABRAHAM
JODI F. BOUER
BRETT M. POPOLOW
JASON L. JURKEVICH
PATRICK SHIN

RUTH M. RUGGERO
ELNARDO J. WEBSTER II
JAMES E. JASAITIS
SHAUNA C. BRYCE
CLARK P. RUSSELL²
JESSICA TAKANO²⁺
KENNETH HAYES
DEBRA M. LIGHTNER
ANJANA PATEL
ROBERTA J. SMITH
CHRISTOPHER A. BARBARISI
VINCENT R. LODATO
BRIGETTE N. SHRANK
WILLIAM LOUIS HURLOCK
ANNE BUCKLEY
THEODORA MCCORMICK
CHRISTINA H. WANG
JONATHAN S. JEMISON
ZANNA KONNER LANTZMAN
SARA BETH LEVINS
JENNIFER D. DOUGHERTY
SETH L. BLOOM
JILL M. NUSBAUM
DANIEL TURINSKY
LENORE D. GOLDBERG
JENNIFER C. ARGABRIGHT
NOAH J. FISETTE
RICHARD H. HAHN
BORIS MANKOVETSKIY
REBECCA A. MOLL
DANA AYN ROSENTHAL

ARTHUR J. SILLS (1917-1982)

CLIVE S. CUMMIS
STEVEN S. RADIN
MICHAEL B. TISCHMAN
MORTON S. BUNIS
BARRY M. EPSTEIN
STEVEN E. GROSS
THOMAS J. DEMSKI
JEFFREY H. NEWMAN
LAWRENCE S. HORN
JEFFREY J. GREENBAUM
SIMON LEVIN
STEPHEN J. MOSES
MORRIS YAMNER
GERALD SPAN
WILLIAM J. MARTINI
JEFFREY BARTON CAHN
NOAH BRONKESH
LESTER ARON
STEVEN M. GOLDMAN
KENNETH F. OETTL
ALAN E. SHERMAN
ROBERT J. ALTER
IRA A. ROSENBERG
ROBERT CRANE
PHILIP R. SELLINGER
ROBERT M. MITCHELL²⁺
JACK M. ZACKIN
ARLENE ELGART MIRSKY
THOMAS S. NOVAK
JERRY GENBERG
STUART M. FEINBLATT
MARGARET F. BLACK
BRIAN S. COVEN
TRENT S. DICKEY

JOSEPH L. BUCKLEY
DAVID J. RABINOWITZ
THOMAS JAY HALL
MICHAEL I. CHAKANSKY
STANLEY U. NORTH, III
JAMES D. TOLL
RICHARD M. SLOTKIN
JAMES M. HIRSCHHORN
ALLAN C. BELL
DAVID W. GARLAND
MARK S. OLINSKY
RICHARD J. SAPINSKI
VICTOR H. BOYAJIAN
PHILIP R. WHITE
STUART J. GUICK
LORI G. SINGER
MARK E. DUCKSTEIN
BETH S. ROSE
JACK WENIK
JEFFREY M. POLLOCK
TED ZANGARI
ROBERT R. DIVITA
A. ROSS PEARLSON
LINDA B. KATZ
GARY W. HERSCHMAN
RICHARD H. EPSTEIN
STEVEN R. KAMEN
SUSAN STORCH
ERIC S. ARONSON
ROBERT R. HEMPSTEAD
DAVID J. PAPIER
ANDREW H. SHERMAN
WILLIAM J. TINSLEY, JR.

SENIOR COUNSEL
HERBERT L. ZUCKERMAN

June 24, 2002

² ADMITTED IN NY ONLY²⁺ ADMITTED IN NY & CT ONLY² ADMITTED IN CA ONLY

PLEASE REPLY TO NEWARK

Via Federal Express

U.S. Securities and Exchange Commission
450 Fifth Street, N.W.
Washington, DC 20549

Re: DocuSys, Inc. (formerly known as MedDoc, Inc.)

Dear Sir or Madam:

On behalf of DocuSys, Inc. (formerly known as MedDoc, Inc.) (the "Company"), I am enclosing one manually signed and four photocopies of an Amendment to a Form D previously filed by the Company in September 2001.

Please indicate receipt of this letter and the enclosed items by stamping the attached copy of this letter and returning same to the undersigned in the stamped, self-addressed envelope provided for this purpose.

Very truly yours,

Lori Waldron
LORI M. WALDRON

Enclosure

